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CONCLUDED THE OFFER ON THE STOCK EXCHANGE

Closing of the Capital Increase in Option with the subscription of n. 4,084,550 ordinary shares

San Potito Sannitico 30th July 2018, K.R.Energy S.p.A. informs that it is concluded the Capital Increase in Option of n. 11,263,299 new shares of the Company (the "**Shares**"), with free matching n. 1 Warrant Due KRE 2018 - 2019 each n. 1 new issued Share, arising from the capital increase in paid option, in divisible form, resolved by the Board of Directors of the Company on 26th June 2017 in exercise of the delegation pursuant to Article 2443 of the Italian Civil Code assigned to it by the Extraordinary Shareholders' Meeting on 25th May 2017 and whose definitive amount was established by the Board of Directors of the Company on 19th June 2018 (the "**Offer**").

As a result of the Stock Exchange Offer of unexercised option rights, pursuant to art. 2441, paragraph 3, of the Italian Civil Code (the "**Stock Exchange Offer**"), which began on 23th July 2018 and ended on 27th July 2018, no further newly issued ordinary Shares have been subscribed as a result of the option rights offered on the Stock Exchange.

Based on the agreements entered into with the Company, the majority shareholder Industrial S.p.A., at the conclusion of the Offer on the Stock Exchange, subscribed n. 134,770 ordinary Shares, for a counter-value of € 499,996.70, combined with n. 134,770 Warrant Due KRE 2018 - 2019.

The investment held in the share capital of the Company by Mr. Vittorio Civitillo - who indirectly controls Industrial S.p.A. - at the closing of the Option Capital Increase, has risen from 71.02% (stake held before the start of the Offer in Option) to 65.56%.

With the closing of the Offer on the Stock Exchange, definitively ended also the Offer in option to K.R.Energy S.p.A. shareholders, started last 25th June 2018. In this regard, the Company announces that, under the Offer, all the n. 4,084,550 Shares, corresponding to 36.26% of the Shares subject to the Offer, for a total countervalue of 15,153,680.50, of which Euro 8,169,100.00 will be allocated to share capital and Euro 6,984,580.50 to share premium fund.

The new share capital of K.R.Energy S.p.A., which will be recorded for certification with the Companies Register, is equal to Euro 93.073.184,03, divided into n. 47,287,253 ordinary shares, with no par value.

At the conclusion of the Offer, have been assigned to the subscribers of the Capital Increase in Option n. 4,084,550 Warrant Due KRE 2018 -2019, giving their holder the right to subscribe, using the methods and within the terms indicated in the relevant regulation (the "Warrant Due KRE 2018 - 2019 Regulation") available on the Company's website www.kreenergy.it, Conversion Actions in the ratio of n. 1 (one) Conversion Action, every n. 1 (one) Warrant Due KRE 2018 - 2019 held at the strike price of Euro 2.66 per share by the deadline of 30th December 2019. The exercise period of the Warrant Due KRE 2018 - 2019 Warrants is any Trading Day open from 2nd January 2019 until 30th December 2019 (included).

In order to make a proper appreciation of the investment, investors are invited to carefully evaluate the information contained in the Prospectus as a whole and the specific risk factors relating to the Issuer and to the Group it belongs to,

to the business segment in which these operate, as well as the financial instruments offered. For a complete description of the risk factors, please refer to Section One, Chapter 4, "Risk Factors" of this Prospectus. In this paragraph "Investor Information", there are some specific risks that must be considered by investors for the purpose of the appreciation of the investment.

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K.R.ENERGY S.p.A. is a company listed on the MTA market of Borsa Italiana, operating along the entire chain of electrical accumulators. KRE controls the sub holding company SERI Industrial operating, through its subsidiaries, along the entire electricity storage supply chain and the sub holding company TOLO Energia, which holds investments in the renewable energy sector, currently in the process of being sold.

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