

Seri Industrial S.p.A.:

Communication in response to Supervisory Authority request Negotiations ongoing for acquisition of majority stake in Industria Italiana Autobus

San Potito Sannitico, April 28, 2024

The Company, at the request of Consob and Borsa Italiana S.p.A., confirms the existence of ongoing negotiations with Leonardo S.p.A. and Invitalia S.p.A. for the signing of an investment agreement aimed at acquiring a majority stake in the company Industria Italiana Autobus S.p.A.. The issuer will provide updates on the outcome of the ongoing discussions.

Seri Industrial S.p.A. is a company listed on the EXM market of the Italian Stock Exchange. Seri Industrial's *mission* is to accelerate the energy transition towards sustainability and decarbonisation.

The Group operates through two companies: (i) Seri Plast, active in the production and recycling of plastic materials for the battery, automotive, packaging and hydro-thermo-sanitary markets; (ii) FIB, active, through the FAAM brand, in the production and recycling of lead and lithium batteries for traction, industrial, storage and military applications, as well as in the design of battery recycling plants.

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