

Seri Industrial S.p.A.:
Exercise of the Warrants by the major shareholder

San Potito Sannitico 23 December 2022

Seri Industrial S.p.A. (the "Company") announces that, following the internal dealing notices communicated on 22 December 2022, the major shareholder Seri S.p.A., a holding company owned by the Civitillo Family, has exercised no. 8,420,480 Warrant Uno Seri 2017-2022, subscribing no. 842,048 newly issued shares of the Company for a countervalue of Euro 4,235,501. The Company will proceed with the formal communications and fulfilments following the completion of the conversion period scheduled on 30 December 2022.4

Seri Industrial S.p.A. is a company listed on the EXM market of Borsa Italiana. Seri Industrial's mission is to accelerate the energy transition to sustainability and decarbonisation.

The Group operates through two companies: (i) Seri Plast, active in the processing of plastic materials for the battery market, automotive, packaging and thermo-sanitary sector; (ii) FIB, active, through the FAAM brand, in the production and recycling of lead and lithium batteries for traction, industrial, storage and military applications, as well as in the design of plants for the recycling of batteries.

For further information:

Investor Relator

Marco Civitillo

E-mail: investor.relator@serihg.com

Tel. 0823 786235